

Aatmaj Healthcare Limited

Regd Office: "Jupiter Hospital", Opp. ICAI Bhawan, Sun Pharma
Ataladra Road, Vadodara – 390012, Gujarat, India,

Email: info@jupiterhospitalvadodara.com;

CIN: U85100GJ2014PLC079062, Contact No : 0265 2681568

Website: jupiterhospitalvadodara.com, NSE Symbol AATMAJ / ISIN INE00B201016

[Pursuant to Section 27(1) and Rule 7(2) of the Companies

(Prospectus & Allotment of Securities) Rules, 2014]

**Advertisement giving details of Special Resolution for varying
the terms of Objects Of The Issue Of The Prospectus**

PUBLIC NOTICE

Notice is hereby given pursuant to the provisions of Section 27 of the Companies Act, 2013, read with the Rule 7 of The Companies (Prospectus and Allotment of Securities) Rules, 2014 (including any statutory modifications or re-enactments thereof) and other applicable provisions of Companies Act, 2013, of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 and other applicable rules, regulations, guidelines and other statutory provisions for the time being in force, to vary the terms of objects of the issue referred to in the prospectus dated June 13, 2023 (the 'Prospectus') in relation to the terms of utilization of the proceeds received from the initial public offering of equity shares (the 'IPO') made in pursuance of the Prospectus and utilize such proceeds for the objects and in the manner as mentioned in the explanatory statement is being sent to all the eligible shareholders whose name is appearing in the records of the Depositories, i.e. NSDL and CDSL as on cut-off date, May 31, 2024.

The Members may note that pursuant to provisions of Section 27 of the Companies Act, 2013 and relevant regulations made thereunder the unutilized amount of Rs. 913.11 Lakhs will be utilised from the proceeds of IPO for the purpose of "working capital requirements" which were reserved earlier for "Purchase of medical equipments for hospitals of our Company and / or newly acquired or set up hospitals".

The Board of Directors believes that this unutilized issue proceeds as mentioned above, if used for working capital requirement then it will be beneficial for the Company to maintain the adequate liquidity and will improve its cash flow in the near future. The Board of Directors considers it prudent to classify the Unutilized Amount towards various objects stated in Prospectus for optimum utilization of IPO Proceeds and maximize the return on investment for members of the Company and ensuring future growth of the Company.

A Special Resolution proposed for the Members approval and explanatory statement containing the rationale for varying the terms of the objects for utilisation of issue proceeds is annexed to the notice being sent to the eligible shareholders through electronic mode for passing of resolution through voting, as per details mentioned therein.

The result of voting will be intimated to the National Stock Exchange of India Ltd. (NSE) where the Company's Shares are listed and will also be displayed on the website of the Company i.e., www.jupiterhospitalvadodara.com.

By Order of the Board of Directors

For Aatmaj Healthcare Limited

Sd/-

Tushar K Suvagiya

Managing Director (DIN: 06802410)

Place: Vadodara

Date: 25th May'2024